



## Mobile and iPad guide

My mobile app lets you use all my features on the go through your iPad or mobile phone. Search your contacts, see who's available, talk to and even instant message your colleagues using my smart easy to use interface. Control where your calls ring, set your availability status for now or schedule for the future all through my app! The user interface of this app can be different depending on whether or not the user also has a Collaboration licence:

### **User doesn't have a Collaboration licence:**

The Chat feature is shown and you are able to create a new Chat by searching for a contact in search bar.

### **User has a Collaboration licence:**

The user will be able to see the 'MiTeam' tab. This allows you to create interactive Streams, schedule Meets and instant message your colleagues. If you upgrade to a Collaboration licence, any existing Chats are deleted.

## To get started with a mobile or iPad choose an option below:

### **Activate using your mobile number**

1. You will receive a welcome SMS from 'iameve' which will contain a link to download the application.
2. Click the link and download the application.
3. Once downloaded, open the application and populate your mobile number, including the country code.
4. Press the 'Get activation code' button to activate a code which will be sent to you via SMS and email.
5. Use this code to validate the app by populating the box and pressing the 'Activate' button.
6. Now you're ready to start using my app!

### **Activate using your eve password**

1. After installing the app, select the link to login with username and password method
2. Fill in your username and your password
4. Press 'Login'
5. If provided credentials are correct, your app is activated and should present you the main view

## eve calls

eve for Mobile supports eve calls. This is a valuable feature if you are in an area with poor mobile phone coverage but a good internet connection, or if you are using the eve Mobile app in the office. eve calls are made available based on user agreements, network availability and operator restrictions. When VoIP calls are available, the user must enter the credentials necessary to authenticate with the eve server and choose the type of network it can use when placing eve calls.

To enter the credentials:

1. Select 'Settings' from the menu to the left.
2. Type your username
3. Type your password
4. Click 'Login'

### **NOTE:**

- Use the same user ID and password that you used to login to the eve portal.
- If VoIP calls has initialised successfully, a 'Logout' button will be displayed. The 'Logout' button may be used to stop receiving VoIP calls on your mobile. In case the log in is not successful, the user will get an information message.
- The user can configure the type of mobile network that may be used to make VoIP calls. For example, if the user only wants to enable VoIP calls, when a WiFi network is connected.

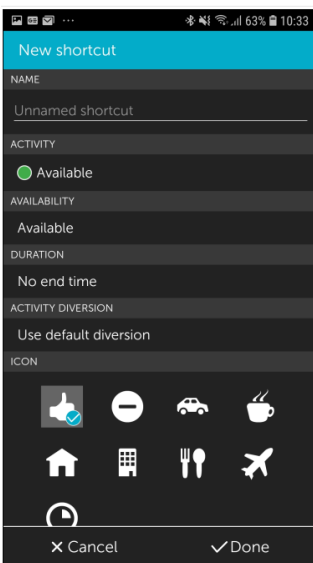
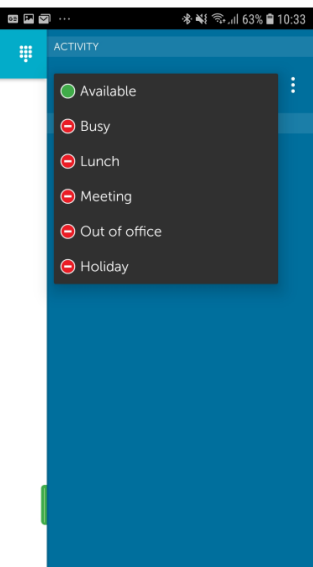
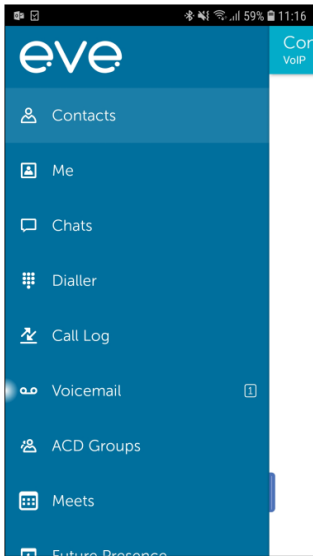
## Settings

To set network preferences:

1. Select 'Settings' from the menu to the left.
2. Select 'Networks'

eve calls are like traditional mobile calls, you can answer an incoming eve call, hang up or reject a call. You can also send touch tones\* which will allow you to select options on an auto-attendant.

The phone user should be aware that a situation may arise where the user will receive a mobile call during an eve call. In this case, the mobile call will always have precedence and the eve call will be put on hold. There are some



important distinctions between eve calls and traditional mobile calls:

- eve calls require an internet connection for example WiFi or 3G/4G. It will not be possible to make eve call without a working internet connection.
- eve calls received during an ongoing mobile call will be rejected.
- A busy signal is played if one of your eve contacts declines an eve call from you.

## DTMF tones

\*Dual Tone Multiple-Frequency (DTMF), also known as Touch Tones or Tone dialling, are supported while in a VoIP (eve) conversation. A DTMF keypad can be accessed while in an ongoing VoIP call and minimised when no longer required.

## Starting the app

When starting the application, the user will arrive at the 'Contacts' view, the main view of the application. Sliding using the handle on the right reveals the quick presence view where users can set, access and add presence shortcuts, as well as set diversions.

Sliding using the handle on the left reveals the navigation menu where the user can pick between different views and see notifications regarding, for instance, unread Chat messages or recently added log items.

## Navigation

When using the handle to the left in your view you will see the navigation menu. The items present in the menu are: Contacts, Me, Chats, Dialler, Call log, Groups, MiTeam, Future presence, Activity diversion, Settings and About. You may also have some web views.

Depending on the settings for your system you can have a different list and order of the menu items. The starting view is the first of the navigation views.

To close the menu simply slide the view back or pick one of the views in the menu.

## Activity view

The 'Activity' view is accessed by dragging handle to the right. In the activity view you can view and set your current presence state.

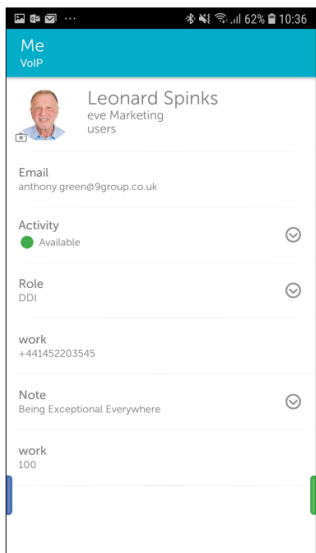
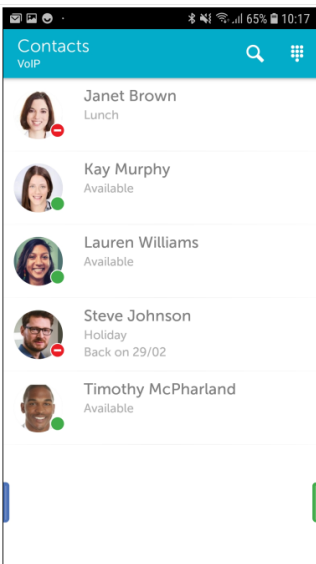
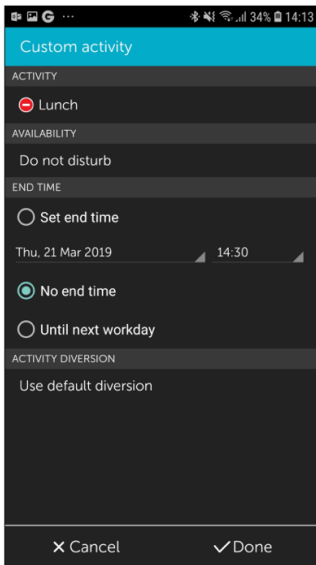
## Shortcuts

Use shortcuts to set your presence easily. To add a new shortcut, press 'Add a new shortcut'. Then set the name, activity, availability, duration, diversion number and an icon can be specified while creating a shortcut.

When setting a shortcut or setting a custom activity the active diversion may be changed.

The following applies:

- Use default diversion - The active diversion is automatically set to the diversion created within 'Activity Diversion'. If this has not been set your phone will not automatically divert.
- Ignore default diversion - This will clear any previous set diversions.
- Override default diversion - This will override the current divert number and will allow you to replace it with a new one.



## Availability

Availability for an activity can be overridden from the 'Custom activity' view that can be opened by pressing on the more icon. Possible override options are:

- Available sets green icon with the activity.
- Do not disturb sets red icon with the activity.

Call routing rules can be added based on the availability.

## Contacts

In the 'Contacts' view the presence state, call status and notes of all your contacts can be seen. Your favourites list is

displayed by default and you can search for other directory contacts.

You can tap and hold on a contact to display a pop-up dialogue with all communication options for that contact. If you tap and hold on a local contact you will get the option to add them to your 'Contacts' or share the contact to another user. Tapping on a contact will open up the detailed view of the contact.

### How to enable yourself to add your favourites to 'Contacts':

1. In the home screen, press Settings
2. Select eve for 'Mobile'
3. In the 'Contacts' section, enable 'Add your favourites to Contacts'

### NOTE:

- You can add favourites in your contact list by tapping the star at the upper right corner in the 'Contacts' view.
- The app will not delete the group or added contact when uninstalled.
- Everything Licence is required for Presence view

## Me

The 'Me' view lets you see and manage your presence state, caller ID and your information. Presence is used to show and manage if you are available for calls or not. You can also change your presence information. Caller ID is the number which is presented on outbound calls that you make. You can change this number from your primary number so that you call from another number, for example, the switchboard or an attendant group.

### To change your Activity

1. Select 'Me'
2. Select 'Set Activity'
3. Select the new activity - the activity is changed immediately

### To change the Activity End Time

1. Select 'Me'
2. Select 'Set Activity End Time'
3. Set your end time and select 'OK'

The Activity will go back to the default activity when the time expires. When the end time is the next working day it will go back to the default activity based on the working hours configured by your administrator.

### To change your Caller ID

1. Select 'Me'
2. Select 'Caller ID'
3. Choose your new outbound caller ID - if you want to call anonymously, unmark 'Show my caller ID'
4. Select 'Done'

### To set your Note

1. Select 'Me'
2. Select 'Set Note'
3. Enter your note – press the text field to bring up a keyboard if required
4. Select 'OK'

If you are authorised, you can also change the information in the extra fields

### To edit your extra information

1. Select 'Me'
2. Select the edit icon next to the field you want to edit
3. Enter your new information and click 'OK'

## Change user photo

From the 'Me' view you can change your user photo.

Click the photo with a small camera icon. A camera view will open. In this view you can take a photo or open your photo gallery to select a photo. You can also modify your photo by applying a filter or zoom in and out using a pinch gesture on the photo preview.

### Take a new photo

You can take a new photo using front or back camera. Select camera by pressing the switch button. When the back camera is used you are also able to select flash mode in the top right corner and change focus by pressing on the photo preview.

1. Select 'Camera'
2. Press the camera icon in the middle

### Import a photo

1. Press the folder icon in the bottom right, the photo gallery will open
2. Select a photo

### Apply a filter:

After a photo is taken or imported, a toolbar with filters will appear and you may apply a filter to the photo.

1. Scroll the toolbar horizontally to find a suitable filter
2. Press the filter preview image

The filter will now be applied to your photo. You can switch through the filters by selecting them or remove the filter by pressing the 'ORIG' button.

### Upload the photo

After a photo is taken or imported a check button will replace the camera icon. By pressing this the photo will be scaled to the supported format and uploaded.

1. Press the 'Check' button

## Chats

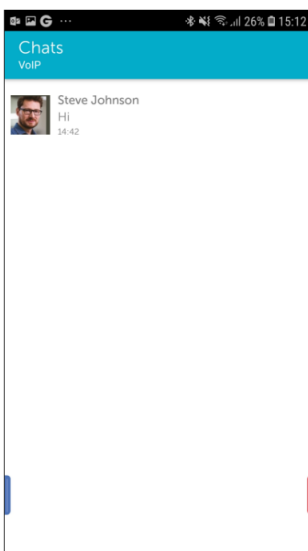
### The 'Chats' tab is not displayed when the user has a Collaboration licence.

You can send Chat messages to your colleagues with the application. Based on your user profile, you may also have access to more advanced Collaboration features. Collaboration gives much more capabilities and replaces the basic Chat as soon as the other party is also enabled for Collaboration.

In 'Chats' you can view and manage all of your ongoing conversations plus all ongoing Collaboration sessions. Find more information about the Collaboration features in the 'Collaboration' section of this document.

### To send a Chat message to, or start a Collaboration session with a contact:

1. From the 'Contacts' view or 'Call log', select the contact you want to start a Chat or collaborate with
2. Tap 'Chat'
3. In the 'Chats' view, enter your message and send it





An Individual 'Chat' is started in the 'Contact's view. Hold down a contact, then select 'Chat', or start it in the contact details view. Whenever the other user has a Collaboration licence, a new Collaboration Chat will start. If the other user does not have a Collaboration licence, a basic Chat will start. If a Collaboration session with the other user already exists, it will be continued in the same Chat.

## Group chat

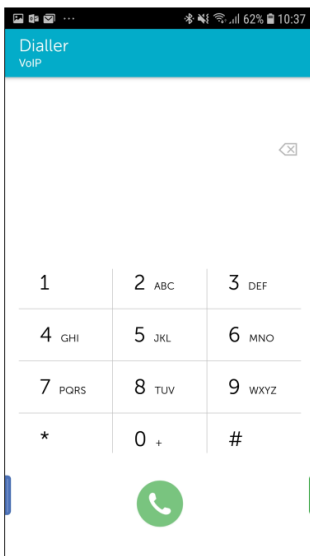
A group Chat is always started from the 'Chats' view:

1. Navigate to 'Chats'
2. Tap the 'Group Chat' button on top of the view
3. Set a title for the Chat
4. Select which participants you want to invite
5. Tap 'Start'

**NOTE:** When starting a group Chat from an existing individual Chat, a new Chat is created (no history is included). The original individual Chat remains as it was.

### Remove chat

1. In 'Chats', tap 'Edit'
2. Select the Chats you want to remove
3. Tap the trash icon



## Dialler

You can use the dialler to make calls from your desk phone as well as call by Call Back and transfer calls.

## Call log

The call log presents your log history in chronological order with latest item on top. Here you can see information such as date, user, phone number, including your missed, incoming and outgoing calls, associated call recordings as well as voicemail if available.

Logs are gathered from all your devices connected to the system. Each log entry shows the current presence status of the user, if available and has a quick link to their contact details about the user, where you can see history and add the user to your 'Contacts', either as a standard contact, a favourite, a VIP, or a blocked contact.

You can filter to view all your calls or just missed calls. The inbox shows you your adhoc call recordings. For the filtered result you can do a batch delete or delete single log items. The menu option for log history will hold a badge that reflects the number of unseen (new) missed calls or voicemail items, this will also be propagated to the application icon badge.

**NOTE:** Update of the missed calls log can be delayed if the eve app is running in the background.

### To view your log history

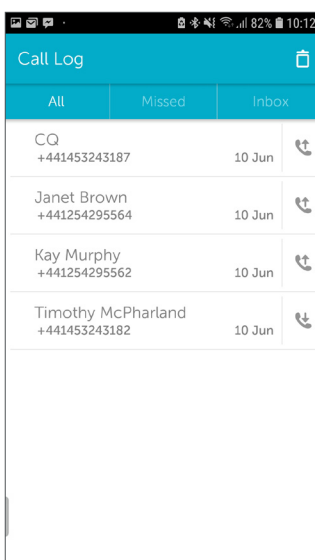
1. Select Call log

### To delete a log item

1. Select Call log
2. Press and hold on the log item you want to delete and press 'Delete'. A confirmation pop-up will make sure you do not delete items by accident.

### To filter on all, missed or inbox items

1. Select 'Call log'
2. Select the filter option 'All' to view all your communication log items
3. Select the filter option 'Missed' to view your missed calls items
4. Select the filter option 'Inbox' to view voicemail and recordings





#### To view log history for a specific contact

1. Select 'Call log'
2. Press the info icon on the right to see details about the related contact. In this view you will also be able to see your log history for this specific user.

#### To call back

1. Select 'Call log'
2. Press the call icon to the right of the contact you want to call

#### To listen to voicemail

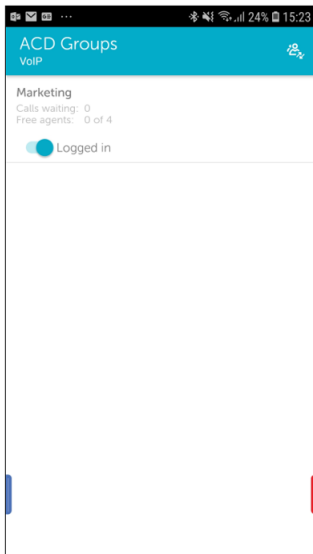
1. Select 'Call log'
2. Press a given voicemail item. An info view will show up and tell you to answer the incoming call from your voicemail.
3. Answer the call from your voicemail

#### To listen to a recording

1. Select 'Call log'
2. Press the play button on the item you want to listen to

#### To perform more actions

1. Select 'Call log'
2. Hold down a log item to pop up a menu with call, SMS, delete and view details actions



## ACD Groups

The groups view lists the ACD groups that you are a member of.

**NOTE:** This view is only available if you are a member of an ACD group.

#### To login or logout of an ACD or Attendant group

1. Select 'Groups'
2. Select the toggle next to the group you want to login or logout from. You can scroll down see more groups if all are not visible on the screen.

## MiTeam

The MiTeam view is where you can create Collaboration sessions with your team called Streams. Streams provide advanced tools for team interaction as well as possibilities to schedule 'Meets', which is either a voice or a web meeting.

Streams are intended for long-term Collaboration, compared to Chat sessions that are used for quick communication.

The MiTeam view will list your current Streams and Meets. Both the one you have created yourself, accepted to be participants in, or you are invited to join. A Meet that is about to start soon will appear at the top of the list.

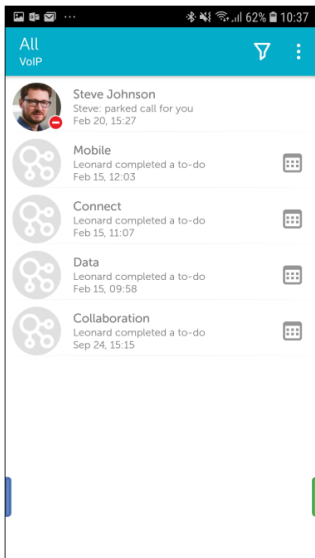
#### To create a new Stream

1. Click the Stream icon and select 'Create a Stream'
2. Enter a title
3. Select participants by searching your contacts
4. Press 'Start'

The other participants will now automatically be invited to your Stream

#### To delete or leave a Stream

1. In the time line of 'Streams', click on the icon in the upper right corner
2. Click on either 'Delete' or Leave (depending on Stream ownership)
3. Confirm or cancel



#### NOTE:

- A Stream can only be deleted by the owner (the user who created it).
- Only participants (not the owner) of a Stream have the option to leave.
- When deleting or leaving a Stream, all Meets that the user has scheduled in the Stream will be cancelled.
- A Meet can be pre-arranged or created on demand. When a Meet is scheduled inside a Stream, the scheduler opens. As the first participant calls in to the scheduled conference, the Web Meet will be automatically initiated, and all participants are invited.

#### To schedule a Meet for a Stream

1. Click the 'MiTeam' icon to view the list of your Streams
2. Select the Stream you want to schedule a Meet to and click the calendar icon on the right
3. Click +
4. Insert the name of the Meet
5. Select the from and to date and time.
6. Set a repeat sequence if applicable
7. Search and select participants, including any guests – you can add email addresses or phone numbers
8. Set the preferred meeting reminder time to the calendar invitation
9. Set the preferred time for SMS text message reminder
10. Write an invitation note – the text will be displayed in the invitation email and calendar event
11. Select the time zone
12. Click the menu in the top right of the screen to create the new Meet

#### To create a Meet live inside a Stream:

1. Click the 'MiTeam' icon to view the list of your Streams
2. Click on your Stream
3. Click 'Meet'
4. Edit the participants so that only those that you want to be invited are set an invite
5. Click 'Start Meet'

A Collaboration user without the Collaboration + licence will have a limited feature set displayed. A user without the Collaboration + licence, your Meets are limited to 10 minutes, file upload is limited to 5MB per file and it's restricted to two participants.

A Collaboration user with Collaboration + will have a 24-hour max length on Meets, file upload limit size at 300MB per file and maximum 50 participants.

#### To join an ongoing or within ten minutes upcoming Meet do as below in the MiTeam timeline:

1. Click the handset icon in the 'Meet' icon to join the voice conference
2. Within short the invitation to the Web Meet will be visible. Click on the 'Web Meet' button to join.

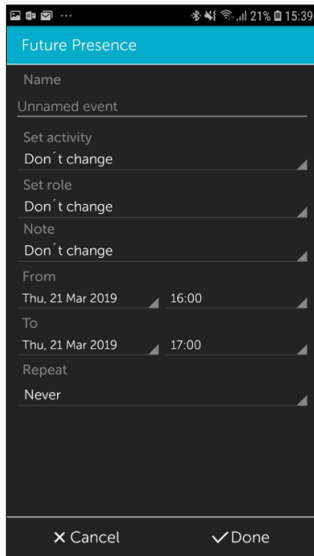
If it is a voice only conference initiated from a user without MiTeam capabilities, the option with Web Meet does not apply.

#### To delete a scheduled Meet

1. In the main list of scheduled Meets, click on the info icon of the Meet to be deleted
2. Click 'Delete'
3. Confirm delete

#### To edit a scheduled Meet

1. In the main list of scheduled Meets, click on the info icon of the Meet to be edited
2. Click 'Edit'
3. Edit the Meet
4. Confirm the changes



## Future Presence

The menu item Future Presence adds the possibility to schedule future presence changes. User Activity and Role can be set to change at any point in time at least 10 minutes into the future and it must be a minimum of 5 minutes duration.

When adding a Scheduled Presence, you must also set the time zone for the start and end time. Your default time zone will be suggested automatically, however, you are able to set another if you please. You can edit the time zone for the Scheduled Presence item just like any other information.

The menu item to schedule Future Presence changes requires a licence for the functionality to be present. When chosen, the user will see a page where all scheduled presence changes are listed for easy access and editing. Presence changes triggered by scheduled events can be ended or altered at any time. Times and dates of the scheduled presence changes will be listed month by month in order of occurrence and date. Presence changes may be edited or even deleted. 'Edit' and 'Delete' buttons will be present in the expanded view of the list item if available.

It is possible to synchronize Future Presence changes with external sources. Currently, only synchronizing with Microsoft Exchange servers are possible. Synchronization with external sources is one-way only. A presence change set through Microsoft Exchange and synchronized to eve for Mobile will show up in the app, but changes to it in the mobile application will not affect presence settings on the exchange server.

### To set a future presence change

1. Press the Add Scheduled Change icon to display the 'Schedule settings' page
2. Specify a change in 'Activity', 'Role' or both.
3. Set the duration of the change in 'Presence'. The duration must be set at least 10 minutes into the future and last for a minimum of 5 minutes.
4. The suggested time zone for the start and end time of the event will be your default time zone, however, you can set any time zone you wish.
5. If desired, the change can be set to recur every day or on specific days of the week, monthly or yearly. A repeating presence change isn't allowed to overlap with its next occurrence. Every day and per week occurrences can't span more than 24 hours, while single occurrences and every month or every year may last longer.
6. The repeating of the presence change will be indefinite unless an end date is set.  
**NOTE:**Please note that because events may span several days, and the End date defines the last occurrence of this event.
7. Save the scheduled presence change to close the view and to return to the Scheduled presence changes view, where the newly created event will have been added to the list.

### To edit a future presence item

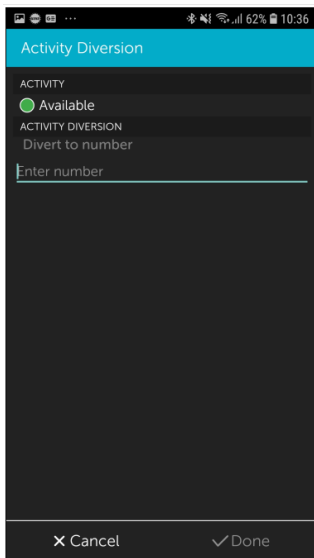
1. Enter the Future Presence view where all future presence changes are listed.
2. Press and hold an event for 2 seconds to bring up the Edit or delete menu. Alternatively, press the Edit presence item icon in the list.
3. Choose to 'Edit' or click 'Cancel' to abort and return to the 'Future Presence' view.
4. The Edit scheduled presence view will be displayed. You can edit the Name, Activity, Role, Note, Start, End and Time zone data by clicking on the corresponding fields.
5. Click on the 'Accept changes' button to perform the edit or the 'Cancel changes' button to abort the edited data.
6. The 'Future Presence' view will be updated and displayed with the edited presence item.

### To delete a future presence item

1. Enter the 'Future Presence' view where all future presence changes are listed.
2. Press and hold an event for 2 seconds to bring up the 'Edit or delete' menu. Alternatively, press the 'Edit presence' item icon in the list.



3. Choose to 'Delete' the scheduled presence item. Alternatively, click 'Cancel' to abort and go back to the 'Future Presence' view.
4. If you choose to delete a scheduled presence you will be asked to confirm your decision. Regardless of whether you confirm or cancel the delete operation, you will be brought back to the 'Future Presence' view.
5. Deleted scheduled future presence changes will be removed from the 'Future Presence' view.



## Activity Diversion

Activity diversion is a feature to enable call diversions based on your activity. You set which activities should have a call diversion and the number the calls should be diverted to.

For example, if you are on annual leave you can set your activity to 'Holiday' and set up a divert to the main office number. That will automatically divert all your calls to that number when you set your activity as 'Holiday'.

Selecting an activity to a mapped diversion number will divert your incoming calls to that number.

Existing diversion numbers set to activities are presented in a list. You can add a new diversion number and can also edit or delete an existing one.

### To add a new diversion number

1. Press + icon
2. Select activity
3. Enter number where you want your incoming calls to be diverted
4. Select 'Done'

### To edit or delete a diversion number

1. Hold down the desired item
2. Select 'Edit' or 'Delete'

## Calls

### To call a contact

1. Select the contact you want to call. Search for the contact if necessary. The presence icon provides information if the contact is available or not.
2. To call a native address book contact, search for the contact using the app. Open the detail view by clicking on the contact. By clicking the phone icon for a number, a native GSM call will be initiated, or by clicking the number row the app will start a call based on the dialling settings.

The user can configure either to call direct or to make a Call back call. This is where the system calls the user and connects the call. When calling via call back you need to call via the office phone dialler.

### To set call type

From your main view, select 'Settings' > 'eve for Mobile', then enable Call back. Direct calls are used if this is not enabled.

## Transfer calls

The Transfer functionality allows you to transfer an ongoing call to a third party. You can set your preferred (default) transfer type in your phone settings to be attended, blind, or ask per call.

A Blind transfer is where a user transfers a call by dialling their number and putting the phone down, rather than waiting for the other user to answer and introducing the call. If the call is not answered it will bounce back to that original user.

Once initiated, Blind transfers cannot be cancelled.

An Attended transfer makes it possible to transfer a call and speak to the user it's being transferred to, to introduce the call before transferring. For Attended



transfers, a banner is shown at the top of the app from where you can cancel the transfer. If you cancel the transfer, you will be connected to the calling party again. Once initiated, the transferring party loses the link to the call and it is not possible to get the call back.

#### **To set the default transfer type for calls**

1. Go to your phone settings
2. Scroll down to the eve app
3. Go to 'Call transfer' and tap 'Transfer type'
4. Choose one of the following:
  - 'Always blind transfer' – A Blind transfer is initiated every time a call is transferred
  - 'Always attended transfer' – An Attended transfer is initiated every time a call is transferred
  - 'Always ask' – A pop-up is shown every time asking whether the transfer should be Attended or Blind

#### **To transfer a call to a contact**

1. During an ongoing call that you want to transfer, go to the 'Contacts' view in the eve Mobile app
2. Choose the desired contact from the favourites list by searching for the contact
3. Tap the 'Transfer' button on the contact card  
**NOTE:** The app behaviour varies depending on the transfer type selected in the phone settings. This procedure assumes that transfer type is set to 'Ask for each call'.
4. Select the desired transfer type in the pop-up: Attended or Blind  
**NOTE:** Clicking 'Cancel' in the pop-up aborts the transfer process.
5. For Attended transfer: Put the phone down to transfer the call  
**NOTE:** Clicking 'Cancel Transfer' in the app banner cancels the transfer and the caller is reconnected with the initial user.
6. For Blind transfer, Call transfer is automatically initiated. The app shows a message 'Transfer initiated'

#### **To transfer a call to a new number**

1. During an ongoing call that you want to transfer, go to transfer Dialler and add the number you wish to transfer t
2. Enter the number in the dialler and tap the transfer icon